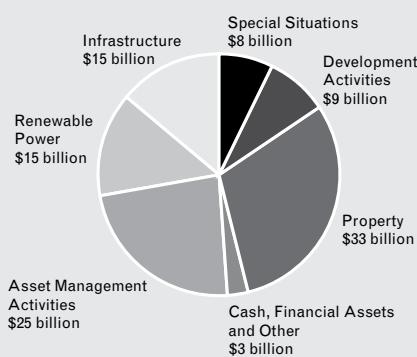


AN OWNER, OPERATOR AND MANAGER OF REAL ASSETS

OPERATING PLATFORMS	KEY FEATURES AND STRENGTHS
RENEWABLE POWER Hydroelectric, Wind	<p>One of the largest independent producers of renewable hydro power in North America</p> <ul style="list-style-type: none"> • 164 hydroelectric power plants with approximately 4,200 MW capacity • 189 MW wind farm • Long-life assets with minimal carbon emissions • 80% of generation under contract, providing stable and predictable cash flows
PROPERTY Office, Retail, Residential, Development	<p>One of the largest property investors globally</p> <ul style="list-style-type: none"> • 125 million square feet of commercial space (office and retail) • Long-term leases with high credit quality tenants • Long duration financing • Stable and predictable cash flows
INFRASTRUCTURE Utilities, Transportation, Timberlands, Social Infrastructure	<p>Over 100 years experience owning and operating infrastructure assets</p> <ul style="list-style-type: none"> • Long-life assets providing essential services with high barriers to entry • Long-term contracts, many with regulated rate bases • Competitive positions in key global markets • Stable and sustainable cash flows
SPECIAL SITUATIONS Restructuring, Real Estate Finance, Bridge Lending	<p>Specialty products that leverage our best-in-class operating platforms and expertise:</p> <ul style="list-style-type: none"> • Deal sourcing networks and access to deal flow • Track record of transaction execution to fuel growth • Focus on value creation and profitability with downside protection
PUBLIC SECURITIES AND ADVISORY SERVICES	<ul style="list-style-type: none"> • Investment management of equity and debt securities • Investment banking, residential brokerage, global relocations, property management services, home valuations

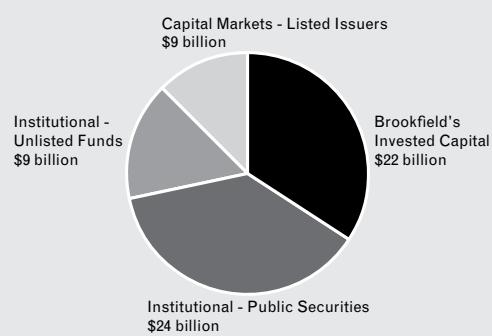
ASSETS UNDER MANAGEMENT

Total – \$108 billion



SOURCES OF CAPITAL

Total – \$64 billion



With a focused global reach, and local presence in 20 countries on five continents, we strive to identify and execute on investment opportunities that deliver long-term value and superior risk-adjusted returns.

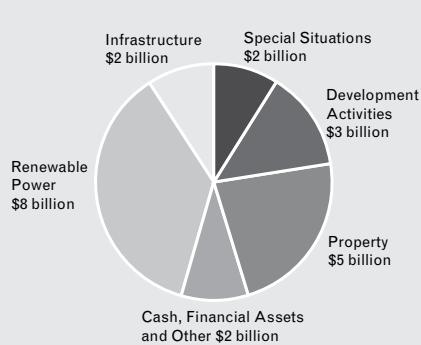
Map Legend: Renewable Power ▲ Real Estate ● Infrastructure ■



20 private equity funds | BAM: NYSE, TSX, Euronext | 15,000 employees

BROOKFIELD'S INVESTED CAPITAL¹

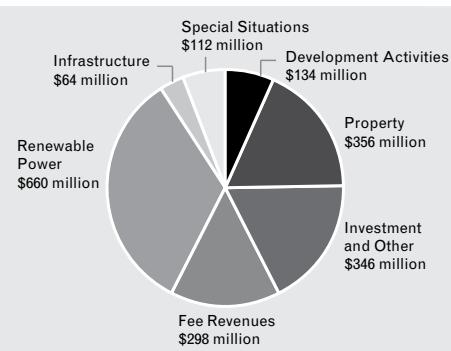
Total – \$22 billion



1. Prior to Corporate liabilities

OPERATING CASH FLOW²

Total – \$2.0 billion



2. Prior to interest and operating costs