OWNER, OPERATOR AND MANAGER OF REAL ASSETS

OUR PLATFORMS

RENEWABLE POWER	PROPERTY	INFRASTRUCTURE
Hydroelectric Generation and Wind	Office, Retail, Residential, Development	Utilities, Transport and Energy, Timberlands
One of the largest independent producers of renewable hydro power in North America	Among the worlds largest property investors	Global platform of high quality infrastructure assets
167 hydroelectric power plants with approximately 4,300 MW capacity	• ~90 million square feet of office properties	Long-life assets providing essential services with high barriers to entry
Long-life assets with minimal carbon emissions	 ~180 million square feet of retail properties 	 Long-term contracts, many with regulated rate bases
Low cost, reliable form of generation	 ~80 million square feet of residential density 	Competitive positions in key global markets
PRIVATE EQUITY AND FINANCE	PUBLIC SECURITIES AND ADVISORY SERVICES	
Restructuring, Real Estate Finance, Bridge Lending	Investment Management	
Specialty products that leverage our best-in-class operating platforms and expertise	Specialty products that leverage our best-in-class operating platforms and expertise	
Deal sourcing networks and access to deal flow	Investment management of equity and debt securities	
Track record of transaction execution to fuel growth	 Investment banking, residential brokerage, global relocations, property management services 	

A YEAR OF GROWTH

- Led the successful \$8 billion restructuring of General Growth Properties and in the process acquired a major stake in one of America's leading retail mall companies
- Rationalized and strengthened our global office platform under one Brookfield entity and announced merger
 of our Canadian and U.S. residential properties operations to create North America's sixth largest residential
 platform
- Significantly expanded our infrastructure business with the acquisition of the remaining 60% of an Australian-based infrastructure company, with high quality utilities, transport and energy assets on four continents
- Raised approximately \$7.5 billion of private and institutional and public capital market financings, including the final close of three private infrastructure funds

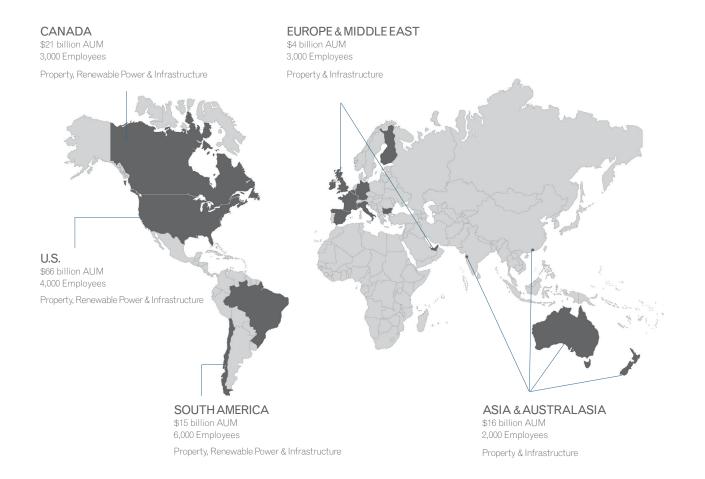
A GLOBAL BUSINESS

Brookfield has a global presence which leverages the knowledge and market insight of local management teams, with operating and financial expertise on an international scale.

100 OFFICES OR LOCATIONS

20 COUNTRIES

PRIVATE FUNDS



500 INVESTMENT PROFESSIONALS

18,000 OPERATING EMPLOYEES