

SHAREHOLDER INFORMATION

Shareholder Enquiries

Shareholder enquiries should be directed to our Investor Relations group at:

Brookfield Asset Management Inc.
Suite 300, Brookfield Place, Box 762, 181 Bay Street
Toronto, Ontario M5J 2T3
T: 416-363-9491 or toll free in North America: 1-866-989-0311
F: 416-363-2856
bam.brookfield.com
enquiries@brookfield.com

Shareholder enquiries relating to dividends, address changes and share certificates should be directed to our Transfer Agent:

CST Trust Company
P.O. Box 700, Station B
Montreal, Quebec H3B 3K3
T: 416-682-3860 or toll free in North America: 1-800-387-0825
F: 1-888-249-6189
www.canstockta.com
enquiries@canstockta.com

Stock Exchange Listings

| | Symbol | Stock Exchange |
|-------------------------------|----------|----------------------|
| Class A Limited Voting Shares | BAM | New York |
| | BAM.A | Toronto |
| | BAMA | Euronext – Amsterdam |
| Class A Preference Shares | | |
| Series 2 | BAM.PR.B | Toronto |
| Series 4 | BAM.PR.C | Toronto |
| Series 8 | BAM.PR.E | Toronto |
| Series 9 | BAM.PR.G | Toronto |
| Series 13 | BAM.PR.K | Toronto |
| Series 17 | BAM.PR.M | Toronto |
| Series 18 | BAM.PR.N | Toronto |
| Series 24 | BAM.PR.R | Toronto |
| Series 25 | BAM.PR.S | Toronto |
| Series 26 | BAM.PR.T | Toronto |
| Series 28 | BAM.PR.X | Toronto |
| Series 30 | BAM.PR.Z | Toronto |
| Series 32 | BAM.PF.A | Toronto |
| Series 34 | BAM.PF.B | Toronto |
| Series 36 | BAM.PF.C | Toronto |
| Series 37 | BAM.PF.D | Toronto |
| Series 38 | BAM.PF.E | Toronto |
| Series 40 | BAM.PF.F | Toronto |
| Series 42 | BAM.PF.G | Toronto |
| Series 44 | BAM.PF.H | Toronto |
| Series 46 | BAM.PF.I | Toronto |

Dividend Record and Payment Dates

| Security ¹ | Record Date ² | Payment Date ³ |
|---|---|---|
| Class A and Class B shares | Last day of February, May, August and November | Last day of March, June, September and December |
| Class A Preference shares | | |
| Series 2, 4, 13, 17, 18, 24, 25, 26, 28, 30 | | |
| 32, 34, 36, 37, 38, 40, 42, 44 and 46 | 15th day of March, June, September and December | Last day of March, June, September and December |
| Series 8 | Last day of each month | 12th day of following month |
| Series 9 | 15th day of January, April, July and October | First day of February, May, August and November |

1. All dividend payments are subject to declaration by the Board of Directors

2. If the Record Date is not a business day, the Record Date will be the previous business day

3. If the Payment Date is not a business day, the payment will be made on the next business day (other than where December 31st is not a business day, in which case the Payment Date will be the prior business day)

Investor Relations and Communications

We are committed to informing our shareholders of our progress through our comprehensive communications program which includes publication of materials such as our annual report, quarterly interim reports and news releases. We also maintain a website that provides ready access to these materials, as well as statutory filings, stock and dividend information and other presentations.

Meeting with shareholders is an integral part of our communications program. Directors and management meet with Brookfield's shareholders at our annual meeting and are available to respond to questions. Management is also available to investment analysts, financial advisors and media.

The text of our 2016 Annual Report is available in French on request from the company and is filed with and available through SEDAR at www.sedar.com.

Annual Meeting of Shareholders

Our 2017 Annual Meeting of Shareholders will be held at 10.30 a.m. on Friday, June 16, 2017 at the Design Exchange, 234 Bay Street, Toronto, Ontario, Canada.

Dividends

The quarterly dividend payable on Class A shares is declared in U.S. dollars. Registered shareholders who are U.S. residents receive their dividends in U.S. dollars, unless they request the Canadian dollar equivalent. Registered shareholders who are Canadian residents receive their dividends in the Canadian dollar equivalent, unless they request to receive dividends in U.S. dollars. The Canadian dollar equivalent of the quarterly dividend is based on the Bank of Canada daily average exchange rate exactly two weeks (or 14 days) prior to the payment date for the dividend.

Dividend Reinvestment Plan

The Corporation has a Dividend Reinvestment Plan which enables registered holders of Class A Shares who are resident in Canada and the United States to receive their dividends in the form of newly issued Class A shares.

Registered shareholders of our Class A shares who are resident in the United States may elect to receive their dividends in the form of newly issued Class A shares at a price equal to the volume-weighted average price (in U.S. dollars) at which the shares traded on the New York Stock Exchange based on the average closing price during each of the five trading days immediately preceding the relevant dividend payment date (the "NYSE VWAP").

Registered shareholders of our Class A shares who are resident in Canada may also elect to receive their dividends in the form of newly issued Class A shares at a price equal to the NYSE VWAP multiplied by an exchange factor which is calculated as the average of the daily average exchange rates as reported by the Bank of Canada during each of the five trading days immediately preceding the relevant dividend payment date.

Our Dividend Reinvestment Plan allows current shareholders of the Corporation who are resident in Canada and the United States to increase their investment in the Corporation free of commissions. Further details on the Dividend Reinvestment Plan and a Participation Form can be obtained from our Toronto office, our transfer agent or from our website.