

AN OWNER, OPERATOR AND MANAGER OF REAL ASSETS

OPERATING PLATFORMS

RENEWABLE POWER

Hydroelectric, Wind

KEY FEATURES AND STRENGTHS

One of the largest independent producers of renewable hydro power in North America

- 164 hydroelectric power plants with approximately 4,200 MW capacity
- 189 MW wind farm
- Long-life assets with minimal carbon emissions
- 80% of generation under contract, providing stable and predictable cash flows

PROPERTY

Office, Retail, Residential, Development

One of the largest property investors globally

- 125 million square feet of commercial space (office and retail)
- Long-term leases with high credit quality tenants
- Long duration financing
- Stable and predictable cash flows

INFRASTRUCTURE

Utilities, Transportation, Timberlands, Social Infrastructure

Over 100 years experience owning and operating infrastructure assets

- Long-life assets providing essential services with high barriers to entry
- Long-term contracts, many with regulated rate bases
- Competitive positions in key global markets
- Stable and sustainable cash flows

SPECIAL SITUATIONS

Restructuring, Real Estate Finance, Bridge Lending

Specialty products that leverage our best-in-class operating platforms and expertise:

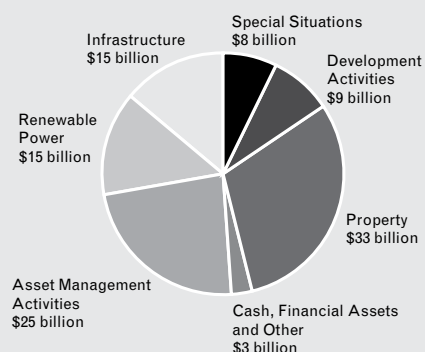
- Deal sourcing networks and access to deal flow
- Track record of transaction execution to fuel growth
- Focus on value creation and profitability with downside protection

PUBLIC SECURITIES AND ADVISORY SERVICES

- Investment management of equity and debt securities
- Investment banking, residential brokerage, global relocations, property management services, home valuations

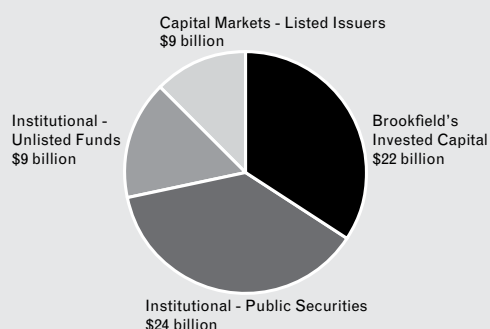
ASSETS UNDER MANAGEMENT

Total – \$108 billion



SOURCES OF CAPITAL

Total – \$64 billion



With a focused global reach, and local presence in 20 countries on five continents, we strive to identify and execute on investment opportunities that deliver long-term value and superior risk-adjusted returns.

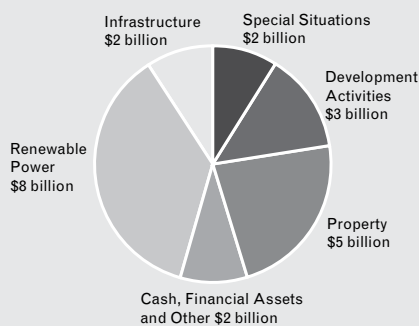
Map Legend: Renewable Power ▲ Real Estate ● Infrastructure ■



20 private equity funds | BAM: NYSE, TSX, Euronext | 15,000 employees

BROOKFIELD'S INVESTED CAPITAL¹

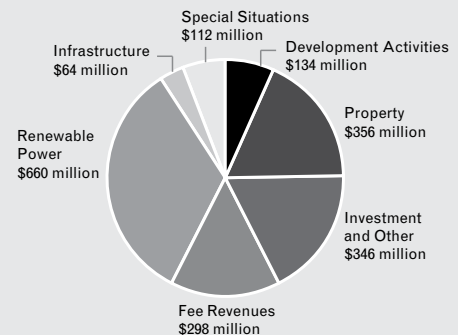
Total – \$22 billion



1. Prior to Corporate liabilities

OPERATING CASH FLOW²

Total – \$2.0 billion



2. Prior to interest and operating costs