

# OWNER, OPERATOR AND MANAGER OF REAL ASSETS

## OUR PLATFORMS

RENEWABLE POWER	PROPERTY	INFRASTRUCTURE
Hydroelectric Generation and Wind	Office, Retail, Residential, Development	Utilities, Transport and Energy, Timberlands
One of the largest independent producers of renewable hydro power in North America	Among the worlds largest property investors	Global platform of high quality infrastructure assets
<ul style="list-style-type: none"> <li>• 167 hydroelectric power plants with approximately 4,300 MW capacity</li> <li>• Long-life assets with minimal carbon emissions</li> <li>• Low cost, reliable form of generation</li> </ul>	<ul style="list-style-type: none"> <li>• ~90 million square feet of office properties</li> <li>• ~180 million square feet of retail properties</li> <li>• ~80 million square feet of residential density</li> </ul>	<ul style="list-style-type: none"> <li>• Long-life assets providing essential services with high barriers to entry</li> <li>• Long-term contracts, many with regulated rate bases</li> <li>• Competitive positions in key global markets</li> </ul>
PRIVATE EQUITY AND FINANCE	PUBLIC SECURITIES AND ADVISORY SERVICES	
Restructuring, Real Estate Finance, Bridge Lending	Investment Management	
Specialty products that leverage our best-in-class operating platforms and expertise	Specialty products that leverage our best-in-class operating platforms and expertise	
<ul style="list-style-type: none"> <li>• Deal sourcing networks and access to deal flow</li> <li>• Track record of transaction execution to fuel growth</li> </ul>	<ul style="list-style-type: none"> <li>• Investment management of equity and debt securities</li> <li>• Investment banking, residential brokerage, global relocations, property management services</li> </ul>	

## A YEAR OF GROWTH

- Led the successful \$8 billion restructuring of General Growth Properties and in the process acquired a major stake in one of America's leading retail mall companies
- Rationalized and strengthened our global office platform under one Brookfield entity and announced merger of our Canadian and U.S. residential properties operations to create North America's sixth largest residential platform
- Significantly expanded our infrastructure business with the acquisition of the remaining 60% of an Australian-based infrastructure company, with high quality utilities, transport and energy assets on four continents
- Raised approximately \$7.5 billion of private and institutional and public capital market financings, including the final close of three private infrastructure funds

# A GLOBAL BUSINESS

Brookfield has a global presence which leverages the knowledge and market insight of local management teams, with operating and financial expertise on an international scale.

**100** OFFICES  
OR LOCATIONS

**20** COUNTRIES

**21** PRIVATE FUNDS

## CANADA

\$21 billion AUM  
3,000 Employees

Property, Renewable Power & Infrastructure

## EUROPE & MIDDLE EAST

\$4 billion AUM  
3,000 Employees

Property & Infrastructure

## U.S.

\$66 billion AUM  
4,000 Employees

Property, Renewable Power & Infrastructure

## SOUTH AMERICA

\$15 billion AUM  
6,000 Employees

Property, Renewable Power & Infrastructure

## ASIA & AUSTRALASIA

\$16 billion AUM  
2,000 Employees

Property & Infrastructure

**500** INVESTMENT  
PROFESSIONALS

**18,000** OPERATING  
EMPLOYEES