

OUR BUSINESS

Brookfield Asset Management Inc. is a global alternative asset manager with over \$175 billion in assets under management.

We have more than a century of experience owning and operating assets with a focus on property, renewable power, infrastructure and private equity. We offer a range of public and private investment products and services, which leverage our expertise and experience and provide us with a distinct competitive advantage in the markets in which we operate.

Brookfield is co-listed on the New York and Toronto stock exchanges under the symbols BAM, BAM.A, respectively, and on the NYSE Euronext under the symbol BAMA.

Leading Global Franchise

20

Countries

100

Offices and Locations

600

Investment Professionals

24,000

Operating Employees

CONTENTS

Letter to Shareholders.....	4	Consolidated Financial Statements.....	87	Corporate Social Responsibility.....	146
MD&A of Financial Results.....	13	Cautionary Statement Regarding Forward-Looking Statements.....	145	Shareholder Information.....	148
Internal Control Over Financial Reporting.....	83			Board of Directors and Officers.....	149